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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



淮北建投
HUAI BEI JIAN TOU

**Huaibei City Construction Investment Holding Group Company Limited
(淮北市建投控股集团有限公司)**

(a company incorporated in the People's Republic of China with limited liability)

**U.S. \$300,000,000 2.75 per cent. Credit Enhanced Bonds due 2024
with the benefit of an irrevocable Standby Letter of Credit issued by
Huishang Bank Corporation Limited
(Issue Price: 100.00 per cent.)
(Stock Code: 40873)**

Sole Global Coordinator

TF International

Joint Bookrunners and Joint Lead Managers

**TF
International**

**China Zheshang
Bank Co., Ltd.
(Hong Kong Branch)**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

CMB International

SPDB International

Golden Rich

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 23 September 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 4 October 2021.

Hong Kong, 30 September 2021

As at the date of this announcement, the directors of Huaibei City Construction Investment Holding Group Company Limited (淮北市建投控股集團有限公司) are Mr. GU Jun (顧俊), Mr. XU Jun (徐君), Mr. CHEN Wei (陳偉), Mr. ZHANG Lizhe (張立哲), and Mr. ZHOU Kaiyu (周開宇).